



Independence and Development in the Global South

1914—PRESENT

Toward Freedom: Struggles for Independence

The End of Empire in World History
Explaining African and
Asian Independence

Comparing Freedom Struggles

The Case of India: Ending
British Rule
The Case of South Africa:
Ending Apartheid

Experiments with Freedom

Experiments in Political Order:
Comparing African Nations
and India
Experiments in Economic
Development: Changing Priorities,
Varying Outcomes
Experiments with Culture: The Role
of Islam in Turkey and Iran

Reflections: History in the Middle of the Stream

Considering the Evidence

Documents: Debating Development
in Africa
Visual Sources: Representing
Independence

“During my lifetime I have dedicated myself to this struggle of the African people. I have fought against white domination, and I have fought against black domination. I have cherished the ideal of a democratic and free society in which all persons live together in harmony and with equal opportunity. It is an ideal which I hope to live for and to achieve. But, if need be, it is an ideal for which I am prepared to die.”¹

Nelson Mandela, South Africa’s nationalist leader, first uttered these words in 1964 at his trial for treason, sabotage, and conspiracy to overthrow the apartheid government of his country. Convicted of those charges, he spent the next twenty-seven years in prison, sometimes working at hard labor in a stone quarry. Often the floor was his bed, and a bucket was his toilet. For many years, he was allowed one visitor a year for thirty minutes and permitted to write and receive one letter every six months. When he was finally released from prison in 1990 under growing domestic and international pressure, he concluded his first speech as a free person with the words originally spoken at his trial. Four years later in 1994, South Africa held its first election in which blacks and whites alike were able to vote. The outcome of that election made Mandela the country’s first black African president, and it linked South Africa to dozens of other countries all across Africa and Asia that had thrown off European rule or the control of white settlers during the second half of the twentieth century.

VARIOUSLY CALLED THE STRUGGLE FOR INDEPENDENCE OR DECOLONIZATION, that process carried an immense significance

Nelson Mandela: In April 1994, the long struggle against apartheid and white domination in South Africa came to an end in the country’s first democratic and nonracial election. The symbol of that triumph was Nelson Mandela, long a political prisoner, head of the African National Congress, and the country’s first black African president. He is shown here voting in that historic election. (Peter Turnley/Corbis)

for the history of the twentieth century. It marked a dramatic change in the world's political architecture, as nation-states triumphed over the empires that had structured much of African and Asian life in the nineteenth and early twentieth centuries. It mobilized millions of people, thrusting them into political activity and sometimes into violence and warfare. Decolonization signaled the declining legitimacy of both empire and race as credible bases for political or social life. It promised not only national freedom but also personal dignity, abundance, and opportunity.

What followed in the decades after independence was equally significant. Political, economic, and cultural experiments proliferated across these newly independent nations, which during the cold war were labeled as the third world and now are often referred to as developing countries or the Global South. Their peoples, who represented the vast majority of the world's population, faced enormous challenges: the legacies of empire; their own deep divisions of language, ethnicity, religion, and class; their rapidly growing numbers; the competing demands of the capitalist West and the communist East; the difficult tasks of simultaneously building modern economies, stable politics, and coherent nations; and all of this in a world still shaped by the powerful economies and armies of the wealthy, already industrialized nations. The emergence of the developing countries onto the world stage as independent and assertive actors has been a distinguishing feature of world history in this most recent century.

Toward Freedom: Struggles for Independence

In 1900, European colonial empires in Africa and Asia appeared as permanent features of the world's political landscape. Well before the end of the twentieth century, they were gone. The first major breakthroughs occurred in Asia and the Middle East in the late 1940s, when the Philippines, India, Pakistan, Burma, Indonesia, Syria, Iraq, Jordan, and Israel achieved independence. The period from the mid-1950s through the mid-1970s was the age of African independence as colony after colony, more than fifty in total, emerged into what was then seen as the bright light of freedom.

The End of Empire in World History

■ Comparison

What was distinctive about the end of Europe's African and Asian empires compared to other cases of imperial disintegration?

At one level, this vast process was but the latest case of imperial dissolution, a fate that had overtaken earlier empires, including those of the Assyrians, Romans, Arabs, and Mongols. But never before had the end of empire been so associated with the mobilization of the masses around a nationalist ideology; nor had these earlier cases generated a plethora of nation-states, each claiming an equal place in a world of nation-states. More comparable perhaps was that first decolonization, in which the European colonies in the Americas threw off British, French, Spanish, or Portuguese rule during the late eighteenth and early nineteenth centuries (see Chapter 17). Like their twentieth-century counterparts, these new nations claimed an international

status equivalent to that of their former rulers. In the Americas, however, many of the colonized people were themselves of European origin, sharing much of their culture with their colonial rulers. In that respect, the African and Asian struggles of the twentieth century were very different, for they not only asserted political independence but also affirmed the vitality of their cultures, which had been submerged and denigrated during the colonial era.

The twentieth century witnessed the demise of many empires. The Austrian and Ottoman empires collapsed following World War I, giving rise to a number of new states in Europe and the Middle East. The Russian Empire also unraveled, although it was soon reassembled under the auspices of the Soviet Union. World War II ended the German and Japanese empires. African and Asian movements for independence shared with these other end-of-empire stories the ideal of national self-determination. This novel idea—that humankind was naturally divided into distinct peoples or nations, each of which deserved an independent state of its own—was loudly proclaimed by the winning side of both world wars. The belief in national self-determination gained a global following in the twentieth century and rendered empire illegitimate in the eyes of growing numbers of people.

Empires without territory, such as the powerful influence that the United States exercised in Latin America and elsewhere, likewise came under attack from highly nationalist governments. An intrusive U.S. presence was certainly one factor stimulating the Mexican Revolution, which began in 1910. One of the outcomes of that upheaval was the nationalization in 1937 of Mexico's oil industry, much of which was owned by American and British investors. Similar actions accompanied Cuba's revolution of 1959–1960 and also occurred in other places throughout Latin America and elsewhere. National self-determination likewise lay behind the disintegration of the Soviet Union in 1991, when the last of the major territorial empires of the twentieth century came to an inglorious end with the birth of fifteen new states. Although the winning of political independence for Europe's African and Asian colonies was perhaps the most spectacular challenge to empire in the twentieth century, that achievement was part of a larger pattern in modern world history (see Map 23.1).

Explaining African and Asian Independence

As the twentieth century closed, the end of European empires seemed an almost “natural” phenomenon, for colonial rule had lost any credibility as a form of political order. What could be more natural than for people to seek to rule themselves? Yet at the beginning of the century, few observers were predicting the collapse of these empires, and the idea that “the only legitimate government is self-government” was not nearly so widespread as it subsequently became. This situation has presented historians with a problem of explanation—how to account for the fall of European colonial empires and the emergence of dozens of new nation-states.

United Nations provided a prestigious platform from which to conduct anticolonial agitation. All of this contributed to the global illegitimacy of empire, a transformation of social values that was enormously encouraging to Africans and Asians seeking political independence.

At the same time, social and economic circumstances within the colonies themselves generated the human raw material for anticolonial movements. By the early twentieth century in Asia and the mid-twentieth century in Africa, a second or third generation of Western-educated elites, largely male, had arisen throughout the colonial world. These young men were thoroughly familiar with European culture, were deeply aware of the gap between its values and its practices, no longer viewed colonial rule as a vehicle for their peoples' progress as their fathers had, and increasingly insisted on independence now. Moreover, growing numbers of ordinary people also were receptive to this message. Veterans of the world wars; young people with some education but no jobs commensurate with their expectations; a small class of urban workers who were increasingly aware of their exploitation; small-scale traders resentful of European privileges; rural dwellers who had lost land or suffered from forced labor; impoverished and insecure newcomers to the cities—all of these groups had reason to believe that independence held great promise.

A third approach to explaining the end of colonial empires puts the spotlight squarely on particular groups or individuals whose deliberate actions brought down the colonial system. Here the emphasis is on the “agency”—the deliberate initiatives—of historical actors rather than on impersonal contradictions or conjunctures. But which set of actors were most important in this end-of-empire drama?

Particularly in places such as West Africa or India, where independence occurred peacefully and through a negotiated settlement, the actions of colonial rulers have received considerable attention from historians. As the twentieth century wore on, these rulers were increasingly on the defensive and were actively planning for a new political relationship with their Asian and African colonies. With the colonies integrated into a global economic network and with local elites now modernized and committed to maintaining those links, outright colonial rule seemed less necessary to many Europeans. It was now possible to imagine retaining profitable economic interests in Asia and Africa without the expense and bother of formal colonial government. Deliberate planning for decolonization included gradual political reforms; investments in railroads, ports, and telegraph lines; the holding of elections; and the writing of constitutions. To some observers, it seemed as if independence was granted by colonial rulers rather than gained or seized by nationalist movements.

But these reforms and, ultimately, independence itself occurred only under considerable pressure from mounting nationalist movements. Creating such movements was no easy task. Political leaders, drawn from the ranks of the educated few, organized political parties, recruited members, plotted strategy, developed an ideology, and negotiated with one another and with the colonial state. The most prominent among them became the “fathers” of their new countries as independence dawned—Mahatma Gandhi and Jawaharlal Nehru in India, Sukarno in Indonesia, Ho Chi

■ Description

What obstacles confronted the leaders of movements for independence?

Minh in Vietnam, Kwame Nkrumah in Ghana, and Nelson Mandela in South Africa. In places where colonial rule was particularly intransigent—settler-dominated colonies and Portuguese territories, for example—leaders also directed military operations and administered liberated areas.

Agency within nationalist movements was not limited to leaders and the educated few. Millions of ordinary people decided to join Gandhi's nonviolent campaigns; tens of thousands of freedom fighters waged guerrilla warfare in Algeria, Kenya, Mozambique, and Zimbabwe; workers went on strike; market women in West Africa joined political parties, as did students, farmers, and the unemployed. In short, the struggle for independence did not happen automatically. It was deliberately made by the conscious personal choices of innumerable individuals across Asia and Africa.

In some places, that struggle, once begun, produced independence within a few years, four in the case of the Belgian Congo. Elsewhere it was measured in decades. But everywhere it was a contested process. Those efforts were rarely if ever cohesive movements of uniformly oppressed people. More often they were fragile alliances of conflicting groups and parties representing different classes, ethnic groups, religions, or regions. Beneath the common goal of independence, they struggled with one another over questions of leadership, power, strategy, ideology, and the distribution of material benefits, even as they fought and negotiated with their colonial rulers. The very notion of “national self-government” posed obvious but often contentious questions: What group of people constituted the “nation” that deserved to rule itself? And who should speak for it?

Comparing Freedom Struggles

Two of the most extended freedom struggles—in India and South Africa—illustrate both the variations and the complexity of this process, which was so central to twentieth-century world history. India was among the first colonies to achieve independence and provided both a model and an inspiration to others, whereas South Africa, though not formally a colony, was among the last to throw off political domination by whites.

The Case of India: Ending British Rule

Surrounded by the Himalayas and the Indian Ocean, the South Asian peninsula, commonly known as India, enjoyed a certain geographic unity. But before the twentieth century few of its people thought of themselves as “Indians.” Cultural identities were primarily local and infinitely varied, rooted in differences of family, caste, village, language, region, tribe, and religious practice. In earlier centuries—during the Mauryan, Gupta, and Mughal empires, for example—large areas of the subcontinent had been temporarily enclosed within a single political system, but always these were imperial overlays, constructed on top of enormously diverse Indian societies.

■ Change

How did India's nationalist movement change over time?

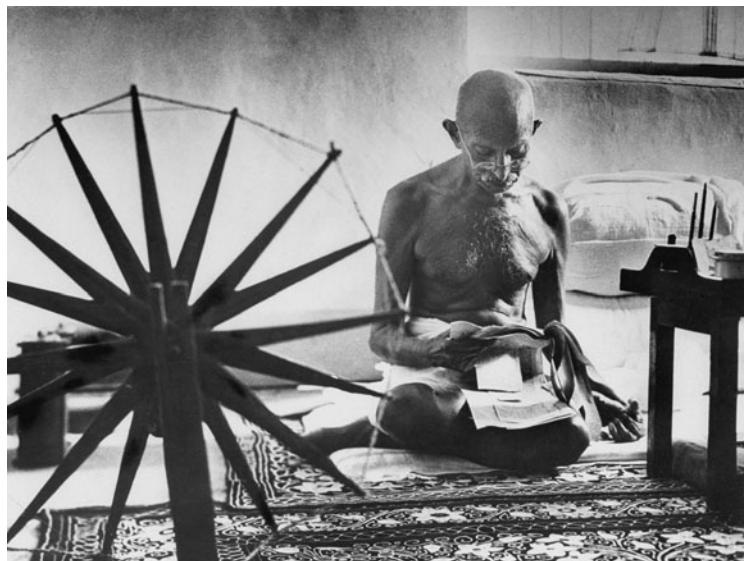
So too was British colonial rule, but the British differed from earlier invaders in ways that promoted a growing sense of Indian identity. Unlike previous foreign rulers, the British never assimilated into Indian society because their acute sense of racial and cultural distinctiveness kept them apart. This served to intensify Indians' awareness of their collective difference from their alien rulers. Furthermore, British railroads, telegraph lines, postal services, administrative networks, newspapers, and schools as well as the English language bound India's many regions and peoples together more firmly than ever before and facilitated communication among its educated elite. Early-nineteenth-century cultural nationalists, seeking to renew and reform Hinduism, registered this sense of India as a cultural unit.

The most important political expression of an all-Indian identity took shape in the Indian National Congress (INC), which was established in 1885. This was an association of English-educated Indians—lawyers, journalists, teachers, businessmen—drawn overwhelmingly from regionally prominent high-caste Hindu families. Its founding represented the beginning of a new kind of political protest, quite different from the rebellions, banditry, and refusal to pay taxes that had periodically erupted in the rural areas of colonial India. The INC was largely an urban phenomenon and quite moderate in its demands. Initially, its well-educated members did not seek to overthrow British rule; rather they hoped to gain greater inclusion within the political, military, and business life of British India. From such positions of influence, they argued, they could better protect the interests of India than could their foreign-born rulers. The British mocked their claim to speak for ordinary Indians, referring to them as “babus,” a derogatory term that implied a semiliterate “native” with only a thin veneer of modern education.

Even in the first two decades of the twentieth century, the INC remained largely an elite organization; as such, it had difficulty gaining a mass following among India's vast peasant population. That began to change in the aftermath of World War I. To attract Indian support for the war effort, the British in 1917 had promised “the gradual development of self-governing institutions,” a commitment that energized nationalist politicians to demand more rapid political change. Furthermore, British attacks on the Islamic Ottoman Empire antagonized India's Muslims. The end of the war was followed by a massive influenza epidemic, which cost the lives of millions of Indians. Finally, a series of repressive actions antagonized many, particularly the killing of some 400 people who had defied a ban on public

Mahatma Gandhi

The most widely recognized and admired figure in the global struggle against colonial rule was India's Mahatma Gandhi. In this famous photograph, he is sitting cross-legged on the floor, clothed in a traditional Indian garment called a *dhoti*, while nearby stands a spinning wheel, symbolizing the independent and nonindustrial India that Gandhi sought. (Margaret Bourke-White/Time Life Pictures/Getty Images)



meetings to celebrate a Hindu festival in the city of Amritsar. This was the context in which Mohandas Gandhi (1869–1948) arrived on the Indian political scene and soon transformed it.

■ Change

What was the role of Gandhi in India's struggle for independence?

Gandhi was born in the province of Gujarat in western India to a pious Hindu family of the Vaisya, or business, caste. He was married at the age of thirteen, had only a mediocre record as a student, and eagerly embraced an opportunity to study law in England when he was eighteen. He returned as a shy and not very successful lawyer, and in 1893 he accepted a job with an Indian firm in South Africa, where a substantial number of Indians had migrated as indentured laborers during the nineteenth century. While in South Africa, Gandhi personally experienced overt racism for the first time and as a result soon became involved in organizing Indians, mostly Muslims, to protest that country's policies of racial segregation. He also developed a concept of India that included Hindus and Muslims alike and pioneered strategies of resistance that he would later apply in India itself. His emerging political philosophy, known as *satyagraha* (truth force), was a confrontational, though nonviolent, approach to political action. As Gandhi argued,

Non-violence means conscious suffering. It does not mean meek submission to the will of the evil-doer, but it means the pitting of one's whole soul against the will of the tyrant. . . . [I]t is possible for a single individual to defy the whole might of an unjust empire to save his honour, his religion, his soul.²

Returning to India in 1914, Gandhi quickly rose within the leadership ranks of the INC. During the 1920s and 1930s, he applied his approach in periodic mass campaigns that drew support from an extraordinarily wide spectrum of Indians—peasants and the urban poor, intellectuals and artisans, capitalists and socialists, Hindus and Muslims. The British responded with periodic repression as well as concessions that allowed a greater Indian role in political life. Gandhi's conduct and actions—his simple and unpretentious lifestyle, his support of Muslims, his frequent reference to Hindu religious themes—appealed widely in India and transformed the INC into a mass organization. To many ordinary people, Gandhi possessed magical powers and produced miraculous events. He was the Mahatma, the Great Soul.

His was a radicalism of a different kind. He did not call for social revolution but sought the moral transformation of individuals. He worked to raise the status of India's untouchables (the lowest and most ritually polluting groups within the caste hierarchy), although he launched no attack on caste in general and accepted support from businessmen and their socialist critics alike. His critique of India's situation went far beyond colonial rule. "India is being ground down," he argued, "not under the English heel, but under that of modern civilization"—its competitiveness, its materialism, its warlike tendencies, its abandonment of religion.³ Almost alone among nationalist leaders in India or elsewhere, Gandhi opposed a modern industrial future for his country, seeking instead a society of harmonious self-sufficient villages drawing on ancient Indian principles of duty and morality. (See Document 20.5, pp. 957–59, for a more extended statement of Gandhi's thinking.)

Gandhi and the INC or Congress Party leadership had to contend with a wide range of movements, parties, and approaches, whose very diversity tore at the national unity that they so ardently sought. Whereas Gandhi rejected modern industrialization, his own chief lieutenant, Jawaharlal Nehru, thoroughly embraced science, technology, and industry as essential to India's future. Nor did everyone accept Gandhi's nonviolence or his inclusive definition of India. A militant Hindu organization preached hatred of Muslims and viewed India as an essentially Hindu nation. To some in the Congress Party, movements to improve the position of women or untouchables seemed a distraction from the chief task of gaining independence from Britain. Whether to participate in British-sponsored legislative bodies without complete independence also became a divisive issue. Furthermore, a number of smaller parties advocated on behalf of particular regions or castes. India's nationalist movement, in short, was beset by division and controversy. (For an image that illustrates these divisions, see Visual Source 23.1, p. 1124.)

By far the most serious threat to a unified movement derived from the growing divide between the country's Hindu and Muslim populations. As early as 1906, the formation of an All-India Muslim League contradicted the Congress Party's claim to speak for all Indians. As the British allowed more elected Indian representatives on local councils, the League demanded separate electorates, with a fixed number of seats on local councils for Muslims. As a distinct minority within India, some Muslims feared that their voice could be swamped by a numerically dominant Hindu population, despite Gandhi's inclusive philosophy. Some Hindu politicians confirmed those fears when they cast the nationalist struggle in Hindu religious terms, hailing their country, for example, as a goddess, *Bande Mataram* (Mother India). When elections in 1937 gave the Congress Party control of many provincial governments, some of those governments began to enforce the teaching of Hindi in schools and to protect cows from slaughter, both of which antagonized Muslims.

As the movement for independence gained ground, the Muslim League and its leader, Muhammad Ali Jinnah, increasingly argued that those parts of India that had a Muslim majority should have a separate political status. They called it Pakistan, the land of the pure. In this view, India was not a single nation, as Gandhi had long argued. Jinnah put his case succinctly:

The Muslims and Hindus belong to two different religious philosophies, social customs, and literatures. They neither intermarry nor interdine [eat] together and, indeed, they belong to two different civilizations.⁴

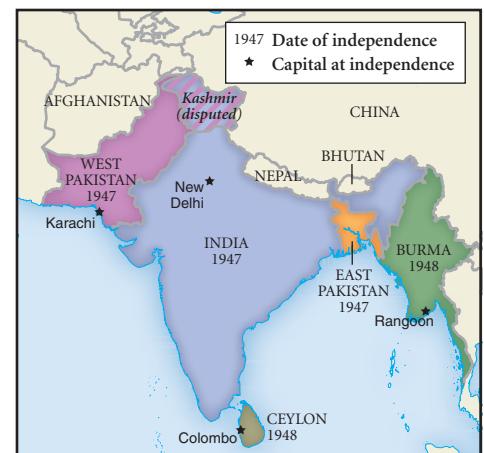
With great reluctance and amid mounting violence, Gandhi and the Congress Party finally agreed to partition as the British declared their intention to leave India after World War II.

Thus colonial India became independent in 1947 as two countries—a Muslim Pakistan, itself divided into two wings 1,000

Description

What conflicts and differences divided India's nationalist movement?

The Independence of British South Asia



miles apart, and a mostly Hindu India governed by a secular state. Dividing colonial India in this fashion was horrendously painful. A million people or more died in the communal violence that accompanied partition, and some 12 million refugees moved from one country to the other to join their religious compatriots. Gandhi himself, desperately trying to stem the mounting tide of violence in India's villages, refused to attend the independence celebrations. He was assassinated in 1948 by a Hindu extremist. The great triumph of independence, secured from the powerful British Empire, was shadowed by an equally great tragedy in the violence of partition.

■ Comparison

Why was African majority rule in South Africa delayed until 1994, whereas the overthrow of European colonialism had occurred much earlier in the rest of Africa and Asia?

The Case of South Africa: Ending Apartheid

The setting for South Africa's freedom struggle was very different from the situation in India. In the twentieth century, that struggle was not waged against an occupying European colonial power, for South Africa had in fact been independent of Great Britain since 1910. That independence, however, had been granted to a government wholly controlled by a white settler minority, which represented less than 20 percent of the total population. The country's black African majority had no political

Snapshot Key Moments in South African History

Earliest humans in South Africa	by 50,000 years ago
Arrival of iron-using, Bantu-speaking agricultural peoples	by 500 C.E.
First Dutch settlement	1652
Shaka and creation of a Zulu state	early 19th century
British takeover of South Africa	1806
Great Trek: Afrikaner migration to the interior to escape more liberal British rule	1830s
European conquest of interior African societies	mid- to late 19th century
Gold and diamond mining begins	late 19th century
Great Britain defeats Afrikaners in Boer War	1899–1902
South Africa independent under white minority government	1910
African National Congress established	1912
National Party comes to power; apartheid formally established	1948
Sharpsville massacre	1960
ANC launches armed struggle	1961
Black Consciousness movement; urban insurrection	1970s
Nelson Mandela released from prison	1990
ANC comes to power following first all-race elections	1994

rights whatsoever within the central state. Black South Africans' struggle therefore was against this internal opponent rather than against a distant colonial authority, as in India. Economically, the most prominent whites were of British descent. They or their forebears had come to South Africa during the nineteenth century, when Great Britain was the ruling colonial power. But the politically dominant section of the white community, known as Boers or Afrikaners, was descended from the early Dutch settlers, who had arrived in the mid-seventeenth century. The term "Afrikaner" reflected their image of themselves as "white Africans," permanent residents of the continent rather than colonial intruders. They had unsuccessfully sought independence from a British-ruled South Africa in a bitter struggle (the Boer War, 1899–1902), and a sense of difference and antagonism lingered. Despite a certain hostility between white South Africans of British and Afrikaner background, both felt that their way of life and standard of living were jeopardized by any move toward black African majority rule. The intransigence of this sizable and threatened settler community helps explain why African rule was delayed until 1994, while India, lacking any such community, had achieved independence almost a half century earlier.

Unlike a predominantly agrarian India, South Africa by the early twentieth century had developed a mature industrial economy, based initially in gold and diamond mining, but by midcentury including secondary industries such as steel, chemicals, automobile manufacturing, rubber processing, and heavy engineering. Particularly since the 1960s, the economy benefited from extensive foreign investment and loans. Almost all black Africans were involved in this complex modern economy, working in urban industries or mines, providing labor for white-owned farms, or receiving payments from relatives who did. The extreme dependence of most Africans on the white-controlled economy rendered individuals highly vulnerable to repressive action, but collectively the threat to withdraw their essential labor also gave them a powerful weapon.

A third unique feature of the South African situation was the overwhelming prominence of race, expressed most clearly in the policy of apartheid, which attempted to separate blacks from whites in every conceivable way while retaining Africans' labor power in the white-controlled economy. An enormous apparatus of repression enforced that system. Rigid "pass laws" monitored and tried to control the movement of Africans into the cities, where they were subjected to extreme forms of social segregation. In the rural areas, a series of impoverished and overcrowded "native reserves," or Bantustans, served as ethnic homelands that kept Africans divided along tribal lines. Even though racism was present in colonial India, nothing of this magnitude developed there.

As in India, various forms of opposition—resistance to conquest, rural rebellions, urban strikes, and independent churches—arose to contest the manifest injustices of South African life. There too an elite-led political party provided an organizational umbrella for many of the South African resistance efforts in the twentieth century. Established in 1912, the African National Congress (ANC), like its Indian predecessor, was led by educated, professional, and middle-class Africans who sought not to overthrow the existing order, but to be accepted as "civilized men" within it. They

■ Change

How did South Africa's struggle against white domination change over time?

appealed to the liberal, humane, and Christian values that white society claimed. For four decades, its leaders pursued peaceful and moderate protest—petitions, multi-racial conferences, delegations appealing to the authorities—even as racially based segregationist policies were implemented one after another. By 1948, when the Afrikaner-led National Party came to power on a platform of apartheid, it was clear that such “constitutional” protest had produced nothing.

During the 1950s, a new and younger generation of the ANC leadership, which now included Nelson Mandela, broadened its base of support and launched non-violent civil disobedience—boycotts, strikes, demonstrations, and the burning of the hated passes that all Africans were required to carry. All of these actions were similar to and inspired by the tactics that Gandhi had used in India twenty to thirty years earlier. The government of South Africa responded with tremendous repression, including the shooting of sixty-nine unarmed demonstrators at Sharpville in 1960, the banning of the ANC, and the imprisonment of its leadership. This was the context in which Mandela was arrested and sentenced to his long prison term.

At this point, the freedom struggle in South Africa took a different direction than it had in India. Its major political parties were now illegal. Underground nationalist leaders turned to armed struggle, authorizing selected acts of sabotage and assassination, while preparing for guerrilla warfare in camps outside the country. Active opposition within South Africa was now primarily expressed by student groups that were part of the Black Consciousness movement, an effort to foster pride, unity, and political awareness among the country’s African majority. Such young people were at the

Independence in Kenya, East Africa

Almost everywhere in the colonial world, the struggle for independence climaxed in a formal and joyful ceremony in which power was transferred from the colonial authority to the leader of the new nation. Here a jubilant Jomo Kenyatta takes the oath of office in 1964 as Kenya’s first president, while a dour and bewigged British official looks on.

(Bettmann/Corbis)



center of an explosion of protest in 1976 in a sprawling, segregated, impoverished black neighborhood called Soweto, outside Johannesburg, in which hundreds were killed. The initial trigger for the uprising was the government’s decision to enforce education for Africans in the hated language of the white Afrikaners rather than English. However, the momentum of the Soweto rebellion persisted, and by the mid-1980s, spreading urban violence and the radicalization of urban young people had forced the government to declare a state of emergency. Furthermore, South Africa’s black labor movement, legalized only in 1979, became increasingly active and political. In June 1986, to commemorate the tenth anniversary of the Soweto uprising, the Congress of South African Trade Unions orchestrated a general strike involving some 2 million workers.

Beyond this growing internal pressure, South Africa faced mounting international demands to end apartheid as well. Exclusion from most international sporting events, including the Olympics; the refusal of many artists and entertainers to perform in South Africa; economic boycotts; the withdrawal of private investment funds—all of this isolated South Africa from a Western world in which its white rulers claimed membership. This was another feature of the South African freedom movement that had no parallel in India.

The combination of these internal and external pressures persuaded many white South Africans by the late 1980s that discussion with African nationalist leaders was the only alternative to a massive, bloody, and futile struggle to preserve white privileges. The outcome was the abandonment of key apartheid policies, the release of Nelson Mandela from prison, the legalization of the ANC, and a prolonged process of negotiations that in 1994 resulted in national elections, which brought the ANC to power. To the surprise of almost everyone, the long nightmare of South African apartheid came to an end without a racial bloodbath (see Map 23.2).



Map 23.2 South Africa after Apartheid

Under apartheid, all black Africans were officially designated as residents of small, scattered, impoverished Bantustans, shown on the inset map. Many of these people, of course, actually lived in white South Africa, where they worked. The main map shows the new internal organization of the country as it emerged after 1994, with the Bantustans abolished and the country divided into nine provinces. Lesotho and Swaziland had been British protectorates during the colonial era and subsequently became separate independent countries, although surrounded by South African territory.

As in India, the South African nationalist movement that finally won freedom was divided and conflicted. Unlike India, though, these divisions did not occur along religious lines. Rather it was race, ethnicity, and ideology that generated dissension and sometimes violence. Whereas the ANC generally favored a broad alliance of everyone opposed to apartheid (black Africans, Indians, “coloreds” or mixed-race people, and sympathetic whites), a smaller group known as the Pan Africanist Congress rejected cooperation with other racial groups and limited its membership to black Africans. During the urban uprisings of the 1970s and 1980s, young people supporting the Black Consciousness movements and those following Mandela and the ANC waged war against each other in the townships of South African cities. Perhaps most threatening to the unity of the nationalist struggle were the separatist tendencies of the Zulu-based Inkatha Freedom Party. Its leader, Gatsha Buthelezi, had cooperated with the apartheid state and even received funding from it. As negotiations for a transition to African rule unfolded in the early 1990s, considerable violence between Inkatha followers, mostly Zulu migrant workers, and ANC supporters broke out in a number of cities. None of this, however, approached the massive killing of Hindus and Muslims that accompanied the partition of India. South Africa, unlike India, acquired its political freedom as an intact and unified state.

Experiments with Freedom

Africa’s first modern nationalist hero, Kwame Nkrumah of Ghana, paraphrased a biblical quotation when he urged his followers, “Seek ye first the political kingdom and all these other things will be added unto you.” However, would winning the political kingdom of independence or freedom from European rule really produce “all these other things” — opportunity for political participation, industrial growth, economic development, reasonably unified nations, and a better life for all? That was the central question confronting the new nations emerging from colonial rule. They were joined in that quest by already independent but nonindustrialized countries and regions such as China, Thailand, Ethiopia, Iran, Turkey, and Central and South America. Together they formed the bloc of nations known variously as the third world, the developing countries, or the Global South (see Map 23.3). In the second half of the twentieth century, these countries represented perhaps 75 percent of the world’s population. They accounted for almost all of the fourfold increase in human numbers that the world experienced during the twentieth century. That immense surge in global population, at one level a great triumph for the human species, also underlay many of the difficulties these nations faced as they conducted their various experiments with freedom.

Almost everywhere, the moment of independence generated something close to euphoria. Having emerged from the long night of colonial rule, free peoples had the opportunity to build anew. The developing countries would be laboratories for fresh approaches to creating modern states, nations, cultures, and economies. In the decades that followed, experiments with freedom multiplied, but the early optimism was soon tempered by the difficulties and disappointments of those tasks.